



Regulatory Comment: Request for Information Regarding Enhancing and Streamlining Data Collection From Credit Unions

THE ISSUE:

On April 24, 2026, the National Credit Union Administration (NCUA) Board released a [Request for Information](#) (RFI) on opportunities to enhance and streamline the NCUA's data collections.

IMPACT TO CREDIT UNIONS:

This RFI presents a strong opportunity for credit unions to offer feedback to the NCUA on data collected through the 5300 Call Report (Call Report), 5310 Corporate Credit Union Call Report (Corporate Call Report), and Form 4501A Profile (Profile).

KEY POINTS:

- The NCUA is soliciting feedback on the key challenges faced by federally insured credit unions (FICUs) and any suggestions to enhance the data collection process and potentially reduce burden.
- The reported data will allow the agency to assess material FICU risk exposures, remove data for obsolete areas or areas of low information value, and tailor the reporting burden on supervised institutions to size and complexity.

ACTION NEEDED: Deadlines and contacts

Please use the comment link below to respond to America's Credit Unions' survey. This will help shape the discussion and better address your needs in our comment letters.

- Comments due to America's Credit Unions: June 9, 2026 — [Submit here](#)
- Comments due to the NCUA by June 23, 2026
- Questions? Contact [Tyler Maron](#), Regulatory Advocacy Counsel, America's Credit Unions
- Agency contact: Clayton Curry, Office of Examination and Insurance, at (703) 518-6360.

QUESTIONS TO CONSIDER:

1. What specific areas of the Call Report, Corporate Call Report, and Profile forms do you find challenging to complete?
2. Are there any items on the Call Report, Corporate Call Report, and Profile that could be removed entirely?
3. What additional components of the Call Report, Corporate Call Report, and Profile could be made optional for small or non-complex credit unions?
4. How can the Call Report, Corporate Call Report, and Profile instructions be improved?
5. What specific information collected on the Call Report, Corporate Call Report, and Profile could be collected more efficiently?

BACKGROUND:

The NCUA uses the Call Report, Corporate Call Report, and Profile to collect financial and non-financial information from FICUs. The reported data enables the agency to assess risk and monitor regulatory compliance at credit unions and the industry. The NCUA seeks to improve data collection to reflect current industry practices, align with statutory and regulatory changes, and support examination and supervision procedures.

Additional Questions:

1. What specific items would you like to see added to the Call Report, Corporate Call Report, and Profile to enhance analysis of local, regional, and national performance trends, improve comparisons of individual credit unions with peer institutions, or increase transparency for members and the public about credit unions?
2. For credit unions that use manual processes to gather and input into the NCUA's electronic Call Report, Corporate Call Report, and Profile systems, is there software available, from core system vendor(s) or elsewhere, to increase automation and efficiency? If so, what are the hurdles, if any, to utilizing such software?
3. Any additional concerns or suggestions?